

B1 (Official Form 1) (1/08)

Bar No#: 18577200

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION		Voluntary Petition																														
Name of Debtor (if individual, enter Last, First, Middle): Meritage Mortgage Corporation		Name of Joint Debtor (Spouse) (Last, First, Middle): None																														
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																														
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 93-1186856		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):																														
Street Address of Debtor (No. and Street, City, and State): c/o 1601 Bryan Street, Suite 19034 DALLAS, TX		Street Address of Joint Debtor (No. and Street, City, and State):																														
ZIP CODE 75201		ZIP CODE																														
County of Residence or of the Principal Place of Business: DALLAS		County of Residence or of the Principal Place of Business:																														
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):																														
ZIP CODE		ZIP CODE																														
Location of Principal Assets of Business Debtor (if different from street address above): N/A		ZIP CODE																														
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																														
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																														
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <table style="width:100%; text-align: center;"><tr><td><input type="checkbox"/> 1-49</td><td><input type="checkbox"/> 50-99</td><td><input checked="" type="checkbox"/> 100-199</td><td><input type="checkbox"/> 200-999</td><td><input type="checkbox"/> 1,000-5,000</td><td><input type="checkbox"/> 5,001-10,000</td><td><input type="checkbox"/> 10,001-25,000</td><td><input type="checkbox"/> 25,001-50,000</td><td><input type="checkbox"/> 50,001-100,000</td><td><input type="checkbox"/> Over 100,000</td></tr></table> Estimated Assets <table style="width:100%; text-align: center;"><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input checked="" type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input type="checkbox"/> \$1,000,001 to \$10 million</td><td><input type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table> Estimated Liabilities <table style="width:100%; text-align: center;"><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input type="checkbox"/> \$1,000,001 to \$10 million</td><td><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</td><td><input type="checkbox"/> \$50,000,001 to \$100 million</td><td><input type="checkbox"/> \$100,000,001 to \$500 million</td><td><input type="checkbox"/> \$500,000,001 to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>		<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000	<input type="checkbox"/> \$0 to \$50,000	<input checked="" type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000																							
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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Meritage Mortgage Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). <div style="text-align: right;"> X _____ Date </div>	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: right;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*Name of Debtor(s): **Meritage Mortgage Corporation****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____**X** __________
Telephone Number (If not represented by attorney)_____
Date**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)_____
Date**Signature of Attorney*****X** /s/ Elizabeth G Smith

Elizabeth G Smith
beth@egsmithlaw.com

Bar No. **18577200**

Law Offices of Elizabeth G Smith
6655 First Park Ten
Suite 250
San Antonio, TX 78213

Phone No. **(210) 731-9177** Fax No. **(210) 731-9130**02/17/2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Meritage Mortgage Corporation**X** /s/ Philip B. Sims

Signature of Authorized Individual

Philip B. Sims

Printed Name of Authorized Individual

President

Title of Authorized Individual

02/17/2009

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address**X** __________
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Meritage Mortgage Corporation**

CASE NO

CHAPTER **7****EXHIBIT "A" TO VOLUNTARY PETITION**

1. Debtor's employer identification number is <u>93-1186856</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on <u>2/17/2009</u> .		
a. Total Assets	\$102,851.29	
b. Total Liabilities	\$14,408,122.37	
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt	\$0.00	0
Contingent secured debt	\$0.00	0
Disputed secured debt	\$0.00	0
Unliquidated secured debt	\$0.00	0
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt	\$14,408,122.37	111
Contingent unsecured debt	\$0.00	0
Disputed unsecured debt	\$0.00	0
Unliquidated unsecured debt	\$0.00	0
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock		
Comments, if any		
4. Brief description of debtor's business: <i>Debtor was an originator of loans. Debtor aggregated loans it originated into pools and sold loans to investors, who sold loans or placed them into capital markets securitizations.</i>		

Document Page 5 of 69
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Meritage Mortgage Corporation**

CASE NO

CHAPTER **7**

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

FDIC as Receiver for NetBank, FSB, of Alpharetta, Georgia

I, **Philip B. Sims**, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: **02/17/2009**

Signature: **/s/ Philip B. Sims**
Philip B. Sims
President

B6A (Official Form 6A) (12/07)

In re **Meritage Mortgage Corporation**

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None	None		\$0.00	\$0.00
Total:			\$0.00	

(Report also on Summary of Schedules)

In re **Meritage Mortgage Corporation**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash	\$80,136.81
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Meritage Mortgage Corporation**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Meritage Mortgage Corporation**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Meritage Mortgage Corporation**

Case No. _____
(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total >				\$80,136.81

3 continuation sheets attached
(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re **Meritage Mortgage Corporation**Case No. _____
(If known)**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. § 522(b)(2)
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds
\$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

B6D (Official Form 6D) (12/07)

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Subtotal (Total of this Page) >							\$0.00	\$0.00
Total (Use only on last page) >							\$0.00	\$0.00

_____**No**____ continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re **Meritage Mortgage Corporation**Case No. _____
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: 7763782 City of Philadelphia Dept. of Revenue PO Box 1678 Philadelphia, PA 19105-1678		DATE INCURRED: 2007 CONSIDERATION: Gross Receipts Tax REMARKS:		\$332.35	\$332.35	\$0.00
ACCT #: B-93-1186856-9 New York State Dept. of Taxation and Finance Civil Enforcement Central Office W.A. Harriman Campus Albany, NY 12227		DATE INCURRED: 12/31/2006 CONSIDERATION: Withholding Taxes REMARKS:		\$1,083.00	\$1,083.00	\$0.00
ACCT #: WTH-0000416534 State of Alabama Dept. of Revenue 50 North Ripley Street Montgomery, AL 36132		DATE INCURRED: 12/31/2007 CONSIDERATION: Withholding Taxes REMARKS:		Unknown	Unknown	Unknown
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims				Subtotals (Totals of this page) >	\$1,415.35	\$1,415.35
Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				\$1,415.35		
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					\$1,415.35	\$0.00

B6F (Official Form 6F) (12/07)

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: A&D Appraisal Services, Inc. c/o Daniel E. Rogan Statutory Agent 5651 Newton Falls Rd Ravenna, OH 44266		DATE INCURRED: CONSIDERATION: see Remarks below REMARKS: Global Markets Realty Group litigation				\$0.00
Representing: A&D Appraisal Services, Inc.		Andrew J. Dorman Kevin J. Shebesta Janik & Dorman, LLP 9200 South Hills Blvd., #300 Cleveland, OH 44147-3521				Notice Only
ACCT #: America's Servicing Company c/o Statutory Agent P. Ronald Sabatino 3895 Stoneridge Lane Dublin, OH 43017		DATE INCURRED: CONSIDERATION: see Remarks below REMARKS: Global Markets Realty Group litigation				\$0.00
Representing: America's Servicing Company		Cynthia Fischer Lerner, Sampson & Rothfuss 120 E. Fourth St., Suite 800 Cincinnati, OH 45201-5480				Notice Only
ACCT #: Ann L. Wehener Brennan, Manna & Diamond LLC 75 East Market St. Akron, OH 44308		DATE INCURRED: unk CONSIDERATION: Attorney for Meritage Mortgage Corporation REMARKS: Represents Meritage Mortgage Corporation in Global Markets Realty Corp. vs. Sokolousky litigation				Unknown
ACCT #: Ann P. Goodman McCullough, Campbell & Lane, LLP 205 N. Michigan Ave., Suite 4100 Chicago, IL 60601		DATE INCURRED: unk CONSIDERATION: Attorney for Meritage Mortgage Corporation REMARKS: Represents Meritage Mortgage Corporation in City of Chicago v. Janine Swanagan litigation				Unknown
Subtotal >						\$0.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: B. Bradley & Associates, Inc. dba Bradley Financial Group 2711 Centerville Road, Suite 400 Wilmington, DE 19808		DATE INCURRED: CONSIDERATION: see Remarks below REMARKS: Chapman litigation				\$0.00
ACCT #: Bank One c/o John L. Gilbert Hinshaw & Culbertson LLP 156 North Main St., Suite 206 Edwardsville, IL 62025		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Hill v. Bownes litigation				Unknown
ACCT #: Bank One c/o Larry E. Hepler & Troy A. Bozarth 103 West Vandalia, Suite 300 PO Box 510 Edwardsville, IL 62025		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Hill vs. Bownes litigation				Unknown
ACCT #: Bashir Bradley dba Bradley Financial Group 2711 Centerville Road, #400 Wilmington, DE 19808		DATE INCURRED: CONSIDERATION: See Remarks below REMARKS: Chapman litigation				\$0.00
ACCT #: 35623 v.3 Bizeats Inc. 8095 SW Nimbus Dr. Beaverton, OR 97008		DATE INCURRED: 10/1/2007 CONSIDERATION: unk REMARKS: 35623 v.4				\$267.18
ACCT #: MMC009 Blue Bird Transfer, Inc. 7555 SW Tech Center Drive Portland, OR 97223		DATE INCURRED: 12/7/2007 CONSIDERATION: unknown REMARKS: Inv. Nos. 76283, 76553, 76066, 76175, 75750, 76665 Account no. MMC009				\$30,531.86
Sheet no. <u>1</u> of <u>22</u> continuation sheets attached to						Subtotal >
Schedule of Creditors Holding Unsecured Nonpriority Claims						\$30,799.04
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 28912.9 Briggs & Morgan PA 2200 First National Bank Bldg. St. Paul, MN 55101		DATE INCURRED: 3/6/2008 CONSIDERATION: See remarks below REMARKS: Ethel Hill case review Hill Litigation - settlement pending Invoice No.: 400717 397806				\$1,767.00
ACCT #: Bryan Skelton Reed, Armstrong, ET AL 115 North Buchanan PO Box 368 Edwardsville, IL 62026		DATE INCURRED: unk CONSIDERATION: Attorney for Meritage Mortgage Corp. REMARKS: Hill vs. Ownes litigation				Unknown
ACCT #: Cecely Chapman c/o 533 S. 2nd Street Colwyn, PA 19022		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Chapman litigation				\$0.00
Representing: Cecely Chapman		Matthew B. Weisberg Prochniak & Weisberg PC 7 S. Morton Ave. Morton, PA 10070				Notice Only
ACCT #: Champagne Associates Real Estate c/o Opulent Realty, Inc. 358A Centre Street Jamaica Plain, MA 02130-1208		DATE INCURRED: CONSIDERATION: See Remarks below REMARKS: Darden litigation				\$0.00
ACCT #: Cherry Jenkins c/o Geoffrey A. Domenico Piscitelli Domenico & Murphy, LLP 171 Washington Street North Easton, MA 02356		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation				\$0.00
Sheet no. <u>2</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$1,767.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Cherry Jenkins		Geoffrey A. Domenico Piscitelli, Domenico & Murphy, LLP 171 Washington St. North Easton, MA 02356				Notice Only
ACCT #: 2221 Quebec St City & County of Denver Community Planning & Dev. 201 W. Colfax Ave., Dept. 205 Denver, CO 80202		DATE INCURRED: 12/3/2007 CONSIDERATION: unk REMARKS: Inv. #WD200702027				\$450.00
ACCT #: City of Chicago c/o Maria Azloz-Zas City of Chicago-Dept. of Law, Rm 700 30 North LaSalle Street Chicago, IL 60602		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Lawsuit for city code violations				\$0.00
ACCT #: 71799.7336 City of Chicago c/o Wexler & Wexler 500 W. Madison St., Suite 2910 Chicago, IL 60661-2587		DATE INCURRED: 3/27/2008 CONSIDERATION: unk REMARKS: Agent for City of Chicago Acct. 71799.7336				\$2,574.30
ACCT #: 442145-00-8-000 Colorado Dept. of Labor & Employment PO Box 956 Denver, CO 80201-0956		DATE INCURRED: 3/1/2008 CONSIDERATION: unk REMARKS:				\$30.74
ACCT #: 99834 Commercial Contractors Inc. 1265 S. 35th Place Ridgefield, WA 98642		DATE INCURRED: 10/16/2007 CONSIDERATION: See remarks below REMARKS: Inv. #4052 AIA Document G701-2001				\$24,929.00

Sheet no. 3 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims**Subtotal >** **\$27,984.04****Total >**(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
David & Sandra Sokolousky 1237 Roslyn St., SW Canton, OH 44710		CONSIDERATION: See remarks below REMARKS: Global Market Realty Group litigation				\$0.00
Representing: David & Sandra Sokolousky		Mark C. Willis, Esq. Todd L. Willis, Esq. Willis & Willis 670 West Market St. Akron, OH 44303-1414				Notice Only
ACCT #: Loan #0440945897		DATE INCURRED: 2005				
David Wethy 2360 Mystic Shore Dr. Cedar Hill, TX 75104		CONSIDERATION: Notice Only REMARKS: Prop.: 4915 Oilfield Dr., Arlington, TX Kineard litigation				\$0.00
ACCT #: Docket #08DS002063		DATE INCURRED: 1/6/2008				
Dept. of Revenue Administrative Hearings City Hall, Room 107A 121 N. LaSalle St. Chicago, IL 60602		CONSIDERATION: Collecting for municipal code violation REMARKS: Citation #S000219201				\$1,040.00
ACCT #: see Remarks for list of accounts		DATE INCURRED: 10/2/2007				
Deutsche Bank National Trust Co. 1761 East St. Andrews Place Santa Ana, CA 92705-4934		CONSIDERATION: See Remarks below REMARKS: Acct. Nos.: 1000241481/22301972, Inv. re: Arternio Rodriguez; 323066027/10000197633 and 323066035/1000197635, Inv. re: Frances				\$0.00
		Darden; 1000235114/324374677, Inv. Re: Bernard J. Gamler; 22391262/1000243082, Inv. re: Ronald Rehagen Repurchase of loan request for Chase, Home Finance and Home Equity Servicing Corp.				

Sheet no. 4 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$1,040.00**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Dorchester Real Estate, Inc. 1544 Dorchester Ave. Dorchester, MA 02122-1319		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation				\$0.00
Representing: Dorchester Real Estate, Inc.		Jay S. Gregory LeClair Ryan, PC Two International Place Boston, MA 02210				Notice Only
Representing: Dorchester Real Estate, Inc.		Thomas K. McCraw, Jr. LeClair Ryan, PC 11th Floor, One International Place Boston, MA 02110				Notice Only
ACCT #: Dorea Smith c/o Geoffrey A. Domenico 171 Washington St. North Easton, MA 02356		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation				\$0.00
Representing: Dorea Smith		Geoffrey A. Domenico Piscitelli, Domenico & Murphy, LLP 171 Washington St. North Easton, MA 02356				Notice Only
ACCT #: Dwight Jenkins 50 Stacy Street Randolph, MA 02368-1939		DATE INCURRED: CONSIDERATION: See Remarks below REMARKS: Smith/Dasilva litigation				\$0.00
Sheet no. <u>5</u> of <u>22</u> continuation sheets attached to						Subtotal >
Schedule of Creditors Holding Unsecured Nonpriority Claims						\$0.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Dwight Jenkins		Geoffrey A. Domenico Piscitelli, Domenico & Murphy, LLP 171 Washington St. North Easton, MA 02356				Notice Only
ACCT #: EB Real Estate Group, Inc. 1532 Dorchester Ave. Dorchester, MA 02122-1319		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation				\$0.00
Representing: EB Real Estate Group, Inc.		Joel D. Hillygus Murphy & Riley PC 141 Tremont St. Boston, MA 02111				Notice Only
Representing: EB Real Estate Group, Inc.		Joseph A. King Murphy & Riley PC 141 Tremont St. Boston, MA 02111				Notice Only
Representing: EB Real Estate Group, Inc.		Mary Alys Azzarito Murphy & Riley 141 Tremont St. Boston, MA 02111				Notice Only
ACCT #: Ethel Hill c/o Susan M. Simone Staff Attorney Land of Lincoln Legal Assistance Foundation, Inc. 8787 State Street, Suite 101 East St. Louis, IL 62203		DATE INCURRED: 12/20/2001 CONSIDERATION: Lender liability claims for refinance of home REMARKS: Case #01-L-796; Hill v. Bownes, ET AL litigation; St. Claire County, IL				\$0.00
Sheet no. 6 of 22 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$0.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
Federal Deposit Insurance Corp. As Receiver for NetBank 1601 Bryan Street, 36th Floor Dallas, TX 75201		CONSIDERATION: See remarks below REMARKS: debt on NetBank Credit Facility (line of credit loan)				\$14,092,218.85
ACCT #: 159469-IF		DATE INCURRED: 12/26/2007				
First American Title Company PO Box 3432 Idaho Falls, ID 83404		CONSIDERATION: Cancellation fee REMARKS: Inv. #3264-151003772				\$100.00
ACCT #: 604034		DATE INCURRED: 3/28/2007				
First American Title Ins. Co. of Oregon 222 SW Columbia St., 4th Fl. Portland, OR 97201-6642		CONSIDERATION: unk REMARKS: Inv. 701931752				\$50.00
ACCT #:		DATE INCURRED:				
Frances J. Darden 374 Harvard Street Dorchester, MA 02124-2714		CONSIDERATION: See remarks below REMARKS: Darden litigation				\$0.00
Representing: Frances J. Darden		Max Weinstein, Esq. Legal Services Center 122 Boylston St. Jamaica Plain, MA 02130				Notice Only
Representing: Frances J. Darden		Roger Bertling Legal Services Center 122 Boylston Street Jamaica Plain, MA 02130				Notice Only

Sheet no. 7 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$14,092,368.85**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Freemont Investment & Loan nka Freemont Reorganization Corporation 5404 Cypress Center Dr., #300 Tampa, FL 33609-1044		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation				\$0.00
Representing: Freemont Investment & Loan nka		Daniel A. Leonardo Bulkley Richardson & Gelinas LLP 98 North Washington St., #500 PO Box 6329 Boston, MA 02114-0016				Notice Only
Representing: Freemont Investment & Loan nka		Donn A. Randall Bulkley Richardson & Gelinas LLP 98 North Washington St., #500 PO Box 6329 Boston, MA 02114-0016				Notice Only
Representing: Freemont Investment & Loan nka		J. Patrick Kennedy Bulkley Richardson & Gelinas LLP 98 North Washington St., #500 PO Box 6329 Boston, MA 02114-0016				Notice Only
ACCT #: Fremont Investment & Loan 2727 E. Imperial Hwy. Brea, CA 92821-6713		DATE INCURRED: CONSIDERATION: See Remarks below REMARKS: Darden litigation				\$0.00
Representing: Fremont Investment & Loan		Dean J. Wagner, Esq. Shechtman Halperin Savage, LLP 1080 Main St. Pawtucket, RI 02860				Notice Only
Sheet no. <u>8</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$0.00
<div style="text-align: right;"> Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) </div>						

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
Global Markets Realty Corp. c/o Wells Fargo Bank, N.A.S.C. 3476 Stateview Blvd. Fort Mill, SC 29715-7801		CONSIDERATION: See remarks below REMARKS: Global Markets Realty Corp. v. Sokolousky litigation				\$0.00
Representing: Global Markets Realty Corp.		Maria Biron, Esq. Lerner Sampson Rothfuss PO Box 5480 Cincinnati, OH 45201-5480				Notice Only
ACCT #:		DATE INCURRED:				
GMAC dba DiTech.com 100 Witmer Rd. Horsham, PA 19044-2251		CONSIDERATION: See remarks below REMARKS: Darden litigation				\$0.00
Representing: GMAC dba DiTech.com		David M. Rosen, Esq. Harmon Law Offices PO Box 610389 Newton Highlands, MA 02461-0389				Notice Only
ACCT #: 509577-1096048		DATE INCURRED: 2007				
Greater Cincinnati Water Works 4747 Spring Grove Ave. Cincinnati, OH 45232-1986		CONSIDERATION: unk REMARKS: 9/24/07 (\$59.45); 12/27/2007 (\$79.38)				\$138.83
ACCT #:		DATE INCURRED:				
Homecomings Financial Services, LLC 3451 Hammond Ave. Waterloo, IA 50702		CONSIDERATION: See remarks below REMARKS: Chapman litigation				\$0.00

Sheet no. 9 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims**Subtotal >** **\$138.83****Total >**(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Homecomings Financial Services, LLC		Brian M. Fleisher Fleischer Fleischer & Suglia 1800 John F. Kennedy Blvd., 20th Fl. Philadelphia, PA 19103				Notice Only
Representing: Homecomings Financial Services, LLC		Nicola G. Suglia Fleischer Fleischer & Suglia Plaza 1000 at Main St., Suite 208 Voorhees, NJ 08043-4633				Notice Only
ACCT #: HomeEq, Inc. aka HomeEq Servicing 4837 Watt Ave. North Highlands, CA 95660-5108		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Darden litigation				\$0.00
ACCT #: MER004 Integrated Filing Systems PO Box 8550 La Verne, CA 91750		DATE INCURRED: 10/22/007 CONSIDERATION: unk REMARKS: Inv. #10022299				\$1,073.00
ACCT #: SB083; FJ898 Iron Mountain PO Box 601002 Los Angeles, CA 90060-1002		DATE INCURRED: 2006, 2007 CONSIDERATION: unk REMARKS: Inv. Nos. DR39004 (\$101.25); JP70244 (\$128.09); JH85339-40 (\$4,275.23); LK67897 (\$126.56); KW99512 (\$126.56); LB80550 (\$126.56)				\$4,884.25
ACCT #: 01104.SB083 and FJ898 Iron Mountain PO Box 27128 New York, NY 10087-7128		DATE INCURRED: 2007; 2008 CONSIDERATION: unk REMARKS: Inv. JX98989 (\$125.00); Inv. JY55495-96 (\$3,784.44)				\$3,909.44
Sheet no. 10 of 22 continuation sheets attached to						Subtotal >
Schedule of Creditors Holding Unsecured Nonpriority Claims						\$9,866.69
						Total >
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS:				
Jeffrey Lubsch & New Millennium Mortgage 9775 Grandview Dr. St. Louis, MO 63123		Hill v. Bownes litigation				Unknown
ACCT #:		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS:				
John J. Amman St. Louis University Law Clinic 321 North Spring St. Louis, MO 63108		Hill v. Bownes litigation				Unknown
ACCT #:		DATE INCURRED: unk CONSIDERATION: Attorney for Bank One REMARKS:				
John L. Gilbert Hinshaw & Culbertson LLP 156 North Main St., Suite 206 Edwardsville, IL 62025		Hill vs. Bownes litigation				Unknown
ACCT #:		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS:				
LaMarco Bownes Peach & Pep Construction Co. MLM Works c/o 2209 Larbrook Dr. Florissant, MO 63031-2817		Hill vs. Bownes litigation				Unknown
ACCT #:		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS:				
Larry E. Hepler & Troy A. Bozarth Hepler, Broom, MacDonald, ET AL 103 West Vandalia, Suite 300 PO Box 510 Edwardsville, IL 62025		Hill vs. Bownes litigation				\$0.00
ACCT #:		DATE INCURRED: CONSIDERATION: See remarks below REMARKS:				
LaSalle Bank Corp. dba LaSalle Bank, N.A 135 S. LaSalle Street Chicago, IL 60603		Chapman litigation				\$0.00

Sheet no. 11 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$0.00

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: LaSalle Bank Corp. dba LaSalle Bank, N.A		Nicola G. Suglia Fleischer Fleischer & Suglia Plaza 1000 at Main St., Suite 208 Voorhees, NJ 08043-4633				Notice Only
ACCT #: Louis G. Bertucci 1245 Hancock St., Suite 2 Quincy, MA 02169-4320		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation				\$0.00
Representing: Louis G. Bertucci		Christopher J. Fein Fein Law Office 186 Forbes Rd., Suite 230 Braintree, MA 02184				Notice Only
ACCT #: Maria Dasilva c/o Jeffrey S. Baker Baker & Associates 2 West Hill Place, #100 Boston, MA 02114		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation				\$0.00
Representing: Maria Dasilva		Jeffrey S. Baker Baker & Associates 2 West Hill Place, #100 Boston, MA 02114				Notice Only
ACCT #: Mark G. Schroeder Briggs & Morgan, P.A. 2200 IDS Center 80 South Eight Street Minneapolis, MN 55402-2157		DATE INCURRED: unk CONSIDERATION: Attorney for Meritage Mortgage Corp. & Resource B REMARKS: Hill vs. Bownes litigation				Unknown
Sheet no. <u>12</u> of <u>22</u> continuation sheets attached to						Subtotal >
Schedule of Creditors Holding Unsecured Nonpriority Claims						\$0.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**

Case No. _____
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Martha Miller 4300 East Broadway East St. Louis, IL 62207		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Hill v. Bownes litigation				Unknown
ACCT #: Marvis Bownes Inmate #06016-025 FMCDevens, Federal Medical Center PO Box 879 Ayers, MA 01432		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Hill vs. Bownes Litigation				Unknown
ACCT #: Matthew J. Fairless Elizabeth M. Chostner Hazelwood & Weber LLC 200 North Third Street St. Charles, MO 63301		DATE INCURRED: unk CONSIDERATION: Attorney for Wells Fargo Home Mortgage, Inc. REMARKS: Hill v. Bownes litigation				Unknown
ACCT #: Merrill Lynch Mortgage Lending Inc. 4 World Trade Center New York, NY 10080		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Merrill Lynch/Meritage litigation				\$0.00
Representing: Merrill Lynch Mortgage Lending Inc.		Daniel C. Malone, Esq. Dechert LLP 30 Rockefeller Plaza New York, NY 10112-2200				Notice Only
ACCT #: Metro East Title c/o Robert G. Wuller 5 Park Plaza Professional Centre PO Box 20070 Belleville, IL 62226-0070		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Hill vs. Bownes litigation				Unknown
Sheet no. <u>13</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$0.00
<p style="text-align: right;">Total ></p> <p style="text-align: center;">(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</p>						

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Michael Ferry Gateway Legal Services, Inc. 200 North Broadway, Suite 950 St. Louis, MO 63102		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Hill v. Bownes litigation				Unknown
ACCT #: Mid City Mortgage LLC 15 Joanne Rd. Stoughton, MA 02072		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation				\$0.00
Representing: Mid City Mortgage LLC		Amie R. Pelletier Robinson & Cole, LLP One Boston Place, Suite 2500 Boston, MA 02108				Notice Only
Representing: Mid City Mortgage LLC		John R. Bauer Robinson & Cole LLP One Boston Place, 25th Fl. Boston, MA 02108				Notice Only
Representing: Mid City Mortgage LLC		Nancy M. Cremins Robinson & Cole LLP One Boston Place Boston, MA 02108-4404				Notice Only
Representing: Mid City Mortgage LLC		Peter J. Moser Robinson & Cole LLC One Boston Place Boston, MA 02108				Notice Only
Sheet no. <u>14</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal >
						\$0.00
						Total >
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 107037.00 Mildren Design Group 7650 SW Beveland St., #120 Tigard, OR 97223-8692		DATE INCURRED: unk CONSIDERATION: balance due on sub-lease REMARKS:				\$69.76
ACCT #: Mortgage Electronic Registration Systems 1595 Spring Hill Rd., #310 Vienna, VA 22182-2228		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Darden litigation				\$0.00
Representing: Mortgage Electronic Registration Systems		Paul Michienzie, Esq. Christopher J. DeCosta, Esq. Michienzie & Sawin, LLC 745 Boylston Street Boston, MA 02116				Notice Only
ACCT #: Mortgage Electronic Registration Systems G4318 Miller Road PO Box 2026 Flint, MI 48501-2026		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Global Markets Realty Group v. Sokolousky litigation - Pro Se 3rd party Defendant				\$0.00
ACCT #: Mortgage Now, Inc. c/o Evert Bice Statutory Agent 1210 Lakeview Ave. Saybrook, OH 44004		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Global Markets Realty litigation				\$0.00
Representing: Mortgage Now, Inc.		Gary L. Lieberman, Esq. 30195 Chagrin Blvd., #300 Pepper Pike, OH 44124-5703				Notice Only

Sheet no. 15 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$69.76**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: MERB002; RMBG005; REPU001 Mother Goose Balloons & Helium, Inc. 270 Route 9 North, Suite 100 Manalapan, NJ 07726		DATE INCURRED: 9/25/2007 CONSIDERATION: unk REMARKS: Inv. 79034R (\$21.90); Inv. 79247R (\$21.90); Inv. # 7939R (\$21.90)				\$65.70
ACCT #: New England Merchants Corp. 1173 Massachusetts Ave. Arlington Heights, MA 02475-4239		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation and Darden litigation				\$0.00
Representing: New England Merchants Corp.		Michael J. Markoff, Esq. 184 Jones Road PO Box 212 Falmouth, MA 02541-0212				Notice Only
ACCT #: New England Mortgage Corp. 1173 Massachusetts Ave. Arlington Heights, MA 02476-4239		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Darden litigation and Smith/Dasilva litigation				\$0.00
ACCT #: Loan #044094597 New Vision Value Homes, Inc. Attn: David Wethy, Registered Agent 304 Wilshire Ct. Cedar Hill, TX 75104		DATE INCURRED: 2005 CONSIDERATION: Notice Only REMARKS: Prop.: 4915 Oilfield Dr., Arlington, TX Kineard litigation				\$0.00
ACCT #: 033335-00004 Nexsen Pruet Adams Kleemeier, LLC PO Drawer 2426 Columbia, SC 29202		DATE INCURRED: 9/26/2007 CONSIDERATION: See remarks below REMARKS: Inv. 53219218 RE: Michael Mann				\$600.00

Sheet no. 16 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$665.70**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Hill v. Bownes litigation				Unknown
Norwest Mortgage c/o Matthew J. Fairless Hazelwood & Weber LLC 200 North Third Street St. Charles, MO 63301						
ACCT #: 12524		DATE INCURRED: 12/31/2008 CONSIDERATION: unk REMARKS: Inv. #125240812				\$137.50
Pacific Cascade Towncar Service 125 SE Clay Street Portland, OR 97214						
ACCT #:		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Account Nos.: 8000-9000-0837-4567; 8000-9000-0788-1281; 8000-9000-0278-5214; 8000-9000-0585-1997				\$1,983.26
Pitney Bowes Bank dba Purchase Power PO Box 856042 Louisville, KY 40285-6042						
ACCT #: 3735511-005		DATE INCURRED: 12/24/2007 CONSIDERATION: unk REMARKS: for Pitney Bowes; Invoice re: 3191395				\$19,063.83
Pitney Bowes Credit Corp. c/o Caine & Weiner PO Box 5010 Woodland Hills, CA 91365-5010						
ACCT #: 3735511-005		DATE INCURRED: 3/6/2008 CONSIDERATION: See Remarks below REMARKS: for Pitney Bowes Credit Corp.				\$6,415.32
Pitney Bowes Credit Corp. c/o Dyne, Friedland & Omrani PO Box 827 Woodland Hills, CA 91365						
ACCT #: 102561 (Inv. #153549)		DATE INCURRED: 8/7/2007 CONSIDERATION: See remarks below REMARKS: Re: Darden litigation Account 102561				\$1,659.00
Prince, Lobel, Glovsky & Tye, LLP 100 Cambridge St., Suite 2200 Boston, MA 02114						

Sheet no. 17 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$29,258.91**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
Rachel Noyes 850 S.W. Lighthouse Drive Palm City, FL 34990-4507		CONSIDERATION: See remarks below REMARKS: Darden litigation				\$0.00
ACCT #: 3820 12-0570334		DATE INCURRED: 12/1/2007				
Republic Services 770 E. Sahara Ave. PO Box 98508 Las Vegas, NV 89193-8508		CONSIDERATION: recycling service REMARKS:				\$66.48
ACCT #:		DATE INCURRED: unk				
Resource BancShares c/o Roger Heidenrich Sonnenschien, Nath & Rosenthal One Metropolitan Square, #3000 St. Louis, MO 63102		CONSIDERATION: See remarks below REMARKS: Hill vs. Bownes litigation				Unknown
ACCT #:		DATE INCURRED:				
RKelley-Law, P.C. Braintree Hill Office Park 1 Rockdale St., Suite 200 Braintree, MA 02184		CONSIDERATION: See remarks below REMARKS: Smith litigation				\$0.00
Representing: RKelley-Law, P.C.		James F. McLaughlin McLaughlin, McLaughlin & McLaughlin 1135 North Main Street Brockton, MA 02301				Notice Only
ACCT #:		DATE INCURRED:				
Robert E. Kelley Braintree Hill Office Park 1 Rockdale St., Suite 200 Braintree, MA 02184		CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation				\$0.00

Sheet no. 18 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$66.48**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Robert E. Kelley		James F. McLaughlin McLaughlin, McLaughlin & McLaughlin 1135 North Main Street Brockton, MA 02301				Notice Only
ACCT #: Robert G. Wuller Neville, Richards & Wuller 5 Park Place Professional Centre PO Box 20070 Belleville, IL 62226-0070		DATE INCURRED: unk CONSIDERATION: Attorney for Metro East Title REMARKS: Hill v. Bownes litigation				Unknown
ACCT #: Robert Smith c/o Jonathan D. Plaut One State Street, 12th Floor Boston, MA 02108		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Smith/Dasilva litigation				\$0.00
Representing: Robert Smith		Jonathan D. Plaut Chardon Law Offices One State Street, 12th Floor Boston, MA 02108				Notice Only
ACCT #: Roberta Robinson 26 Bradlee Street Dorchester Center, MA 02124-1106		DATE INCURRED: CONSIDERATION: See remarks below REMARKS: Darden litigation				\$0.00
ACCT #: Roger E. Gottlieb Andrew LeMar Dykema Gossett, PLLC 10 S. Wacker Dr., Suite 2300 Chicago, IL 60606		DATE INCURRED: unk CONSIDERATION: Attorney for Bank One REMARKS: Hill vs. Bownes litigation				Unknown
Sheet no. <u>19</u> of <u>22</u> continuation sheets attached to						Subtotal >
Schedule of Creditors Holding Unsecured Nonpriority Claims						\$0.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: unk CONSIDERATION: Attorney for Resource BancShares REMARKS: Hill v. Bownes litigation				Unknown
Roger Heidenrich Sonnenschien, Nath & Rosenthal One Metropolitan Square, #3000 St. Louis, MO 63102						
ACCT #:		DATE INCURRED: 4/17/2008 CONSIDERATION: unk REMARKS:				\$1,837.53
Saxon Capital Inc. 4708 Mercantile Drive North Fort Worth, TX 76137						
ACCT #:		DATE INCURRED: unk CONSIDERATION: Attorney for Enterprise Mortgage REMARKS: Hill v. Bownes litigation				Unknown
Steven V. Stenger Klar, Izsak & Stenger, LLC 1505 South Big Bend Blvd. St. Louis, MO 63117						
ACCT #:		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Hill vs. Bownes litigation				Unknown
Sylvia Neumann Pierce & Associates, P.C. 1 North Dearborn, #1300 Chicago, IL 60602						
ACCT #:		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00
Thomas N. Palermo Asst. U.S. Attorney 400 N. Tampa St., #3200 Tampa, FL 33602						
ACCT #: 2000264306		DATE INCURRED: 12/9/2007 CONSIDERATION: unk REMARKS: Inv. #857917-1				\$85.00
Ticor Title Insurance 10135 SE Sunnyside Road, Suite 200 Clackamas, OR 97015						

Sheet no. 20 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$1,922.53**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
Trident Title Agency, Inc. c/o Steven P. Connolly Statutory Agent 1000 S. Cleveland-Massillon Rd., #12 Fairlawn, OH 44333		CONSIDERATION: See remarks below REMARKS: Global Markets Realty Corp. litigation				\$0.00
Representing: Trident Title Agency, Inc.		Robert Holman, Esq. McDonald, Frank, ET AL PO Box 46390 Cleveland, OH 44146				Notice Only
ACCT #: 0440945897		DATE INCURRED: 2005				
Trophenia Kineard c/o Derrick J. Hahn & Corey R. Herrick Hahn Law Firm, P.C. 900 Jackson Street, #180 Dallas, TX 75202		CONSIDERATION: Purchase Money - rescission claim REMARKS: Prop.: 4915 Oilfield Dr., Arlington, TX; Kineard litigation				\$225,300.00
Representing: Trophenia Kineard		Corey R. Herrick Hahn Law Firm, P.C. 900 Jackson St., Suite 180 Dallas, TX 75202				Notice Only
Representing: Trophenia Kineard		Derrick J. Hahn Hahn Law Firm, P.C. 900 Jackson St., #180 Dallas, TX 75202				Notice Only
ACCT #:		DATE INCURRED:				
Union Capital Mortgage Business Trust 45 Braintree Hill Park, #400 Braintree, MA 02184		CONSIDERATION: See remarks below REMARKS: Smith/DaSilva litigation				\$0.00

Sheet no. 21 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims**Subtotal >** **\$225,300.00****Total >**(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Meritage Mortgage Corporation**Case No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Union Capital Mortgage Business Trust		Anthony R. Brighton Martin, Magnuson, ET AL 101 Merrimac St. Boston, MA 02114-4716				Notice Only
Representing: Union Capital Mortgage Business Trust		Douglas A. Robertson Martin, Magnuson, ET AL 101 Merrimac St. Boston, MA 02114-4716				Notice Only
ACCT #: 065-4369947-2216-9 Waste Management of Alameda County 2421 W. Peoria Ave., Suite 210 Phoenix, AZ 85029		DATE INCURRED: 12/4/2007 CONSIDERATION: unk REMARKS: Inv. #0000000-2216-0				\$155.04
ACCT #: Wells Fargo Home Mortgage, Inc. c/o Matthew Fairless Hazelwood & Weber LLC 200 North Third Street St. Charles, MO 63301		DATE INCURRED: unk CONSIDERATION: See remarks below REMARKS: Hill v. Bownes litigation				Unknown
ACCT #: 1020150171 Wisconsin Dept. of Revenue PO Box 930208 Milwaukee, WI 53293-0208		DATE INCURRED: 4/7/2008 CONSIDERATION: unk REMARKS: Inv. #LO623580288				\$65.00

Sheet no. 22 of 22 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims**Subtotal >** **\$220.04****Total >** **\$14,421,467.87**(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re **Meritage Mortgage Corporation**

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Deutsche Bank National Trust Co. 1761 East St. Andrews Place Santa Ana, CA 92705-4934	Chase requesting the repurchase of a loan from pool ; Acct. #1000241481/22301972; Inv. Re: Arternio Rodriguez
Deutsche Bank National Trust Co. 1761 East St. Andrews Place Santa Ana, CA 92705-4934	HomEq Servicing Corp. requesting the repurchase of loan; acct. Nos. 323066027/1000197633; and 323066035/1000197635; Invoice No. Re: Frances Darden
Deutsche Bank National Trust Co. 1761 East St. Andrews Place Santa Ana, CA 92705-4934	HomEq Servicing Corp. requesting the repurchase of loan; acct #1000235114/324374677; Invoice No. Re: Bernard J. Gamler
Deutsche Bank National Trust Co. 1761 East St. Andrews Place Santa Ana, CA 92705-4934	Chase Home Finance requesting repurchase of loan; Account No. 22391262/1000243082; Inv. No. Re: Ronald Rehagen
Merrill Lynch Mortgage Lending Inc. 4 World Trade Center New York, NY 10080	Merrill Lynch requesting repurchase of loans

B6H (Official Form 6H) (12/07)

In re **Meritage Mortgage Corporation**

Case No. _____
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Meritage Mortgage Corporation**

Case No.

Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00	<div><div>\$0.00</div><div>\$1,415.35</div><div>\$14,421,467.87</div></div>	N/A
B - Personal Property	Yes	4	\$80,136.81		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	23			
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				
J - Current Expenditures of Individual Debtor(s)	No			N/A	
TOTAL		33	\$80,136.81	\$14,422,883.22	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Meritage Mortgage Corporation**

Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
35 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 02/17/2009

Signature /s/ Philip B. Sims
Philip B. Sims
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Document Page 42 of 69
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Meritage Mortgage Corporation**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	2009: \$0
	2008: \$60,950.53
	2007: \$24,117.97

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☒ a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Frances Darden, Plaintiff vs. Rachel Noyes, New England Merchants Corp., Champagne Associates Real Estate, Roberta Robinson, Fremont Investment and Loan, Meritage	Rescission of mortgage loan and lender liability issues.	Commonwealth of Massachusetts County of Suffolk Superior Court	Pending

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Meritage Mortgage Corporation**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

**Mortgage Corp., GMAC d/b/a
Ditech Com, Homeq, Inc.,
Mortgage Electronic
Registration Systems, Inc. and
John Does 1-10, Defendants;
Civil Docket No. SUCV2007-
01909-D**

**Cecely Chapman, Plaintiff vs.
Homecomings Financial
Services, LLC, ET AL
Civil Action No. 07-4553 (TON)**

**Rescission of
mortgage loan and
compensatory and
punitive damages
for alleged unfair and
deceptive acts for
alleged predatory
lending in violation of
various statutes.**

**United States District
Court
Eastern District of
Pennsylvania** **Pending**

**Merrill Lynch Mortgage Lending,
Inc., Plaintiff vs. Meritage
Mortgage Corporation,
Defendant
Index No. 650103/2007**

**Breach of contract,
specific performance
for cure or
repurchase
obligations, money
damages,
indemnification for
legal fees and costs**

**Supreme Court of the
State of New York
County of New York** **Pending**

**Robert Smith and Maria DaSilva,
Plaintiffs vs. Dwight Jenkins,
Cherry Jenkins, Dorea Smith,
Robert E. Kelley, RKelley-Law,
PC, Louis G. Bertucci, EB Real
Estate Group, Inc., Dorchester
Real Estate, Inc., New England
Merchants Corp., Union Capital
Mortgage Business Trust, Mid
City Mortgage, LLC, Fremont
Investment & Loan and
Meritage Mortgage Corporation,
Defendants
Civil Action No. 1:07-12067-RSG**

**Plaintiffs allege fraud
and violations of TILA,
state lending and
disclosure statute,
state consumer
protection statute,
and breach of
contract in
connection with
mortgage loan
origination, arising
from conduct of
defendant mortgage
brokers. Meritage
was the lender.
Equitable and
monetary damages in
an unstated amount.
Meritage cross-
claims against co-
defendant, Union
Capital Mortgage
Business Trust, for
indemnification. Co-
defendant, Union
Capital Mortgage
Business Trust,**

**United States District
Court
For the District of
Massachusetts** **Pending**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Meritage Mortgage Corporation**Case No. _____
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 2*

**cross-claims for
indemnification by
Meritage.**

**City of Chicago vs. Janine
Swanagan & Meritage
Mortgage Corporation
Case No. 06-M1-400998**

**Code violations on
vacant 3-plex
property**

**Circuit Court of Cook
County, Illinois**

Pending

**Global Markets Realty Corp. vs.
David Sokolousky ET AL
Cause No. 2007 CV 01247**

FORECLOSURES

**Stark County Common
Pleas Courts
Stark County Ohio**

Pending

**Trophenia Kineard, Plaintiff vs.
Meritage Mortgage Corporation,
Inc., David Wethy and New
Vision Value Homes, Inc.;
Case No. 09-01025**

Rescission of Note

**G-134th Judicial
District Court of Dallas
County, Texas**

Pending

**Ethel Hill v. Marvis Bownes,
Martha Miller, Peach & Pep
Construction Co., Inc.,
Enterprises Mortgage, Ed
Dahlhoff, Metro East Title Corp.,
Meritage Mortgage Corp.,
Resource Bancshares
Mortgage Group, Inc. and Bank
One, National Association, as
Trustee; Case No. 01-L-796**

**Plaintiff asserts
various causes of
action against
Meritage concerning
Plaintiff's refinancing
loan transaction re:
619 North 23rd St.,
East St. Louis, Illinois
property.**

**Circuit Court for the
Twentieth Judicial
Circuit, St. Clair County,
Illinois**

**Settlement reached
and documents are
being circulated for
execution of
Settlement and
Release Agreement.**

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Meritage Mortgage Corporation**Case No. _____
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 3***7. Gifts**

None



List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None



List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Elizabeth G. Smith Law Offices of Elizabeth G. Smith 6655 First Park Ten, Suite 250 San Antonio, TX 78213	2/5/2009	\$10,299.00 (\$10,000 legal fees plus \$299 court fees for bankruptcy filing)

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Meritage Mortgage Corporation**Case No. _____
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 4***13. Setoffs**

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None



If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS**NAME USED****DATES OF OCCUPANCY**

c/o 1601 Bryan Street, 36th Floor, Dallas, TX 75201;
9300 SW Bemini Dr., #100, Beaverton, OR 97008;
2377 E. Skokie, Eagle, ID 83616;
21 E. State St., Columbus, OH 43215;
9116 Center St., Manassas, VA 20110;
5665 Meadow Road, Lake Oswego, OR 97035;
4901 Belfort Rd., #160, Jacksonville, MC 32256;
9710 Two Notch Road, Columbia, SC 29223;
515 S. Kansas Ave., Topeka, KS 66603

Meritage Mortgage Corporation

Dec. 2007 to
present at 1601
Bryan Street,
36th Floor,
Dallas, TX
75201;

Dates of
occupancy for
all other
address listed
herein are
UNKNOWN.

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:



**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Meritage Mortgage Corporation**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

☒ Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is

☒ or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.**18. Nature, location and name of business**

None ☒ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**FDIC as Receiver for NetBank, FSB
of Alpharetta, Georgia
1601 Bryan Street, 36th Floor
Dallas, TX 75201**

DATES SERVICES RENDERED**2008-2009****2009**

**Meritage Mortgage Corporation
c/o Stephen W. Brown
Crown NorthCorp., Inc.
1251 Dublin Road
Columbus, OH 43215**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: **Meritage Mortgage Corporation**Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

None ☒ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
FDIC as Receiver for NetBank, FSB of Alpharetta, Georgia 1601 Bryan Street, 36th Floor Dallas, TX 75201	

**Meritage Mortgage Corporation
c/o Stephen W. Brown
Crown NorthCorp., Inc.
1251 Dublin Road
Columbus, OH 43215**

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

**Philip B. Sims
Johnnie E. Wells
Alan Strom
Wayne Green
* Addresses for the above parties:
c/o Meritage Mortgage Corporation
c/o FDIC as Receiver for NetBank, FSB
of Alpharetta, Georgia
1601 Bryan Street, 36th Floor
Dallas, TX 75201**

TITLE

**Chairman & President
Vice-President
Vice-President
Vice-President & Asst.
Treasurer**

**NATURE AND PERCENTAGE
OF STOCK OWNERSHIP**

**0
0
0
0**

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Meritage Mortgage Corporation**Case No. _____
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 7*

Robyn C. Stern	Vice-President	0
Ricky L. Lewis	Treasurer	0
Stephen W. Brown	Secretary	0

Addresses for the above parties:

Crown NorthCorp., Inc.
1251 Dublin Road
Columbus, OH 43215

FDIC as Receiver for NetBank, FSB of Alpharetta,	100% shareholder
GA	
1601 Bryan Street, 36th Floor	
Dallas, TX 75201	

22. Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None



b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME, ADDRESS AND TITLE	DATE OF TERMINATION
Deborah M. DeChelfin, Assistant Secretary	1/22/2009
Meritage Mortgage Corporation	
c/o Crown NorthCorp., Inc.	
1251 Dublin Road	
Columbus, OH 43215	

23. Withdrawals from a partnership or distributions by a corporation

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

None



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
FDIC as Receiver for NetBank, FSB of Alpharetta,	58-1725352
Georgia	

25. Pension Funds

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Meritage Mortgage Corporation**

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 8

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 02/17/2009

Signature /s/ Philip B. Sims

Philip B. Sims
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Meritage Mortgage Corporation**

CASE NO

CHAPTER **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<u>\$10,299.00</u>
Prior to the filing of this statement I have received:	<u>\$10,299.00</u>
Balance Due:	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Fee does not include Adversary work in excess of \$10,000.00

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/17/2009

Date

/s/ Elizabeth G Smith

Elizabeth G Smith

Law Offices of Elizabeth G Smith

6655 First Park Ten

Suite 250

San Antonio, TX 78213

Phone: (210) 731-9177 / Fax: (210) 731-9130

beth@egsmithlaw.com

Bar No. 18577200

/s/ Philip B. Sims

Philip B. Sims

President

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Meritage Mortgage Corporation**

CASE NO

CHAPTER **7**

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (only one option may be selected per form):

☒ (X) is the first mail matrix in this case.

☐ () adds entities not listed on previously filed mailing list(s).

☐ () changes or corrects name(s) and address(es) on previously filed mailing list(s).

☐ () deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date 02/17/2009

Signature /s/ Philip B. Sims
Philip B. Sims
President

Date _____

Signature _____

/s/ Elizabeth G Smith
Elizabeth G Smith
18577200
Law Offices of Elizabeth G Smith
6655 First Park Ten
Suite 250
San Antonio, TX 78213
(210) 731-9177

A&D Appraisal Services, Inc.
c/o Daniel E. Rogan
Statutory Agent
5651 Newton Falls Rd
Ravenna, OH 44266

America's Servicing Company
c/o Statutory Agent
P. Ronald Sabatino
3895 Stoneridge Lane
Dublin, OH 43017

Amie R. Pelletier
Robinson & Cole, LLP
One Boston Place, Suite 2500
Boston, MA 02108

Andrew J. Dorman
Kevin J. Shebesta
Janik & Dorman, LLP
9200 South Hills Blvd., #300
Cleveland, OH 44147-3521

Ann L. Wehener
Brennan, Manna & Diamond LLC
75 East Market St.
Akron, OH 44308

Ann P. Goodman
McCullough, Campbell & Lane, LLP
205 N. Michigan Ave., Suite 4100
Chicago, IL 60601

Anthony R. Brighton
Martin, Magnuson, ET AL
101 Merrimac St.
Boston, MA 02114-4716

B. Bradley & Associates, Inc.
dba Bradley Financial Group
2711 Centerville Road, Suite 400
Wilmington, DE 19808

Bank One c/o
John L. Gilbert
Hinshaw & Culbertson LLP
156 North Main St., Suite 206
Edwardsville, IL 62025

Bank One c/o
Larry E. Hepler & Troy A. Bozarth
103 West Vandalia, Suite 300
PO Box 510
Edwardsville, IL 62025

Bashir Bradley
dba Bradley Financial Group
2711 Centerville Road, #400
Wilmington, DE 19808

Bizeats Inc.
8095 SW Nimbus Dr.
Beaverton, OR 97008

Blue Bird Transfer, Inc.
7555 SW Tech Center Drive
Portland, OR 97223

Brian M. Fleisher
Fleischer Fleischer & Suglia
1800 John F. Kennedy Blvd., 20th Fl.
Philadelphia, PA 19103

Briggs & Morgan PA
2200 First National Bank Bldg.
St. Paul, MN 55101

Bryan Skelton
Reed, Armstrong, ET AL
115 North Buchanan
PO Box 368
Edwardsville, IL 62026

Cecely Chapman
c/o 533 S. 2nd Street
Colwyn, PA 19022

Champagne Associates Real Estate
c/o Opulent Realty, Inc.
358A Centre Street
Jamaica Plain, MA 02130-1208

Cherry Jenkins
c/o Geoffrey A. Domenico
Piscitelli Domenico & Murphy, LLP
171 Washington Street
North Easton, MA 02356

Christopher J. Fein
Fein Law Office
186 Forbes Rd., Suite 230
Braintree, MA 02184

City & County of Denver
Community Planning & Dev.
201 W. Colfax Ave., Dept. 205
Denver, CO 80202

City of Chicago
c/o Maria Azloz-Zas
City of Chicago-Dept. of Law, Rm 700
30 North LaSalle Street
Chicago, IL 60602

City of Chicago
c/o Wexler & Wexler
500 W. Madison St., Suite 2910
Chicago, IL 60661-2587

City of Philadelphia
Dept. of Revenue
PO Box 1678
Philadelphia, PA 19105-1678

Colorado Dept. of Labor & Employment
PO Box 956
Denver, CO 80201-0956

Commercial Contractors Inc.
1265 S. 35th Place
Ridgefield, WA 98642

Corey R. Herrick
Hahn Law Firm, P.C.
900 Jackson St., Suite 180
Dallas, TX 75202

Cynthia Fischer
Lerner, Sampson & Rothfuss
120 E. Fourth St., Suite 800
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Document Page 69 of 69
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:

Meritage Mortgage Corporation

Debtor(s)

§
§
§
§
§

Case No. _____

Chapter 7

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

☐ *[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

☒ *[Only include if petitioner is a corporation, partnership or limited liability company] --*

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 02/17/2009/s/ Philip B. Sims

Philip B. Sims
President

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 02/17/2009/s/ Elizabeth G Smith

Elizabeth G Smith, Attorney for Debtor